

ORIGINAL

Form B1 (Official Form) - (Rev. 3/98)

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

Name of Debtor (If Individual, enter Last, First, Middle): Reed E. Slatkin	Name of Joint Debtor (Spouse) (Last, First, Middle): _____
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names): _____	All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names): _____
Soc. Sec./Tax I.D. No. (if more than one, state all): 367-54-7981	Soc. Sec./Tax I.D. No. (if more than one, state all): _____
Street Address of Debtor (No. & Street, City, State, & Zip Code): 890 N. Kelloff Avenue Santa Barbara, CA 93111	Street Address of Joint Debtor (No. & Street, City, State, & Zip Code): _____
County of Residence or of the Principal Place of Business: Santa Barbara	County of Residence or of the Principal Place of Business: _____
Mailing Address of Debtor (if different from street address): 11684 Ventura Boulevard, Suite 922 Studio City, CA 91604	Mailing Address of Joint Debtor (if different from street address): _____
Location of Principal Assets of Business Debtor (if different from street address above): _____	

Venue (Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ This petition is being filed by a corporation or partnership under chapter 11 and the debtor acknowledges that a Venue Disclosure Form is required to be filed by General Order 97-02.

Type of Debtor (Check all boxes that apply)

- ☒ Individual(s) ☐ Railroad
- ☐ Corporation ☐ Stockbroker
- ☐ Partnership ☐ Commodity Broker
- ☐ Other: _____

Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☐ Chapter 7 ☒ Chapter 11 ☐ Chapter 13
- ☐ Chapter 9 ☐ Chapter 12
- ☐ Sec. 304 - Case Ancillary to foreign proceeding

Nature of Debts (Check one box)

- ☐ Consumer/Non-Business ☒ Business

Chapter 11 Small Business (Check all boxes that apply)

- ☐ Debtor is a small business as defined in 11 U.S.C. § 101
- ☐ Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)

Filing Fee (Check one box)

- ☒ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.

Statistical/Administrative Information (Estimates only)

- ☒ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

05/01/2001 **FILED** 16:53
ND01-11549RR

DEBTOR:

SLATKIN, REED E

JUDGE: HON. R. Riblet - 464

TRUSTEE: CH: 11 (INCOMPLETE)

341A MTG:

ADR:

CLERK, U.S. BANKRUPTCY COURT
 CENTRAL DISTRICT OF CALIF. ID: 305
 RECEIPT NO: ND-002137 \$ 830.00

Estimated Number of Creditors	1-15	16-49	50-99	100-199	200-999	1000-ov		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
Estimated Assets	\$0-\$50,000	\$50,001-\$100,000	\$100,001-\$500,000	\$500,001-\$1 million	\$1,000,001-\$10 million	\$10,000,001-\$50,000,001	\$50,000,001-\$100 million	More than \$100 million
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estimated Debts	\$0-\$50,000	\$50,001-\$100,000	\$100,001-\$500,000	\$500,001-\$1 million	\$1,000,001-\$10 million	\$10,000,001-\$50,000,001	\$50,000,001-\$100 million	More than \$100 million
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Voluntary Petition

Name of Debtor(s):

FORM B1,
Page 2

Reed E. Slatkin

(This page must be completed and filed in every case)

Location

Where Filed:

Case Number:

Date Filed:

Name of Debtor:

Case Number:

Date Filed:

District:

Relationship:

Judge:

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

Reed E. Slatkin

X

Signature of Joint Debtor

Telephone and Fax Number (If not represented by attorney)

May 1, 2001

Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Authorized Individual

X

Printed Name of Authorized Individual

Title of Authorized Individual

Date

Signature of Attorney

X

Signature of Attorney for Debtor(s)

Eric Kurtzman, Esq.

Printed Name of Attorney for Debtor(s)

Pachulski, Stang, Ziehl, Young & Jones
Firm Name

Address

10100 Santa Monica Boulevard, #1100
Los Angeles, CA 90067

(310) 277-6910

Telephone and Fax Number

Date

187339

Bar Number

Signature of Non-Attorney Petition Preparer

I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

Printed or Typed Name of Bankruptcy Petition Preparer

Social Security Number

Address

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

X

Signature of Bankruptcy Petition Preparer

Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Exhibit "A"

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)

Exhibit A is attached and made a part of this petition.

Exhibit "B"

(To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

X

Signature of Attorney for Debtor(s)

Date

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL RULE 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending, and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

N/A

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

N/A


4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and, if not, the disposition thereof. If none, so indicate. Also list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare under penalty of perjury that the foregoing is true and correct.

Executed at Santa Barbara, California.

Dated May 1, 2001


Reed E. Slatkin Debtor

Joint Debtor

Notice of Available Chapters (Rev. 4/98)

Name: Pachulski, Stang, Ziehl, Young & Jonrs PC
10100 Santa Monica Blvd., #1100
Address: Los Angeles, CA 90067
Los Angeles, CA 90067

Telephone: (310) 277-6910 Fax: (310) 201-0760

Bar No.: 187339

☒ Attorney for Debtor

☐ Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT

CENTRAL

DISTRICT OF CALIFORNIA

List all names including trade names, used by Debtor(s) within last 6 years:

Reed E. Slatkin

Case No.

**NOTICE OF AVAILABLE
CHAPTERS**

Social Security No. 367-54-7981 Debtor

Social Security No. _____ Joint Debtor

Debtor(s) EIN No. _____

1. Section 342(b) of 11 U.S.C. (" The Bankruptcy Code ") states:
"Prior to the commencement of a case under this title by an individual whose debts are primarily consumer debts, the clerk shall give written notice to such individual that indicates each chapter of this title under which such individual may proceed."
2. You are eligible to file under Chapter 7, whereby debts are discharged and your non-exempt assets are liquidated by the trustee for the benefit of your creditors.
3. You are eligible to file under Chapter 11 for debt reorganization upon payment of the additional fee required.
4. If your noncontingent, liquidated debts are less than \$269,250.00 unsecured and \$807,750.00 secured (11 U.S.C. § 109(e)), you are also eligible to file under Chapter 13 and to use future income to pay all or a portion of your debts.
5. If you are a family farmer, with a regular annual income, as defined by 11 U.S.C. § 101 (18) (19), you are eligible to file under Chapter 12.
6. To determine which chapter to file under, it is recommended that you consult an attorney.

Court Clerk

"I HAVE READ THE ABOVE NOTICE OF AVAILABLE CHAPTERS."

Signature of Debtor

Reed E. Slatkin

May 1, 2001

Date

Signature of Joint Debtor (if applicable)

Date

**If the Court has previously ordered that you may not file bankruptcy for 180 days or any other period,
you may not file bankruptcy without prior leave of the Court.**

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIAIn re REED E. SLATKIN

Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is a list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with FED. R. Bankr. P. 1007(d) for the filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(30), or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTR HOLDING 20 LARGEST UNSECURED CLAIMS	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Hamburg Hanover Edwards 1900 Avenue of the Stars #1800 Los Angeles, CA 90067 310-552-9292		Services				\$18,071.02
ACCOUNT NO. Freeman Freeman & Smiley Penthouse Suite 1200 3415 Sepulveda Blvd. Los Angeles, CA 90034 310-255-6100		Services				\$27,914.71
ACCOUNT NO. Marshall Yagan CPA 23047 Ventura Bl. #200 Woodland Hills, CA 91367 818-225-8080		Services				\$16,440.00
ACCOUNT NO. 3728.081815.82004 American Express Box 0001 Los Angeles, CA 90096 800-327-2177		Credit Card				\$7,365.56
Page Total \$						0.00

2 continuation sheets attached

In re REED E. SLATKIN
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTR HUSBAND, WIFE, JOINT, OR COMPANY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <u>1326.8980.6</u> Fedex P.O. Box 1140 Memphis, TN 38101 800-548-3020		Trade				\$1,674.02
ACCOUNT NO. <u>G 2456748</u> Interinsurance Exchange of the Auto Club P. O. Box 25005 Santa Ana, CA 92799 800-924-6141		Trade				\$5,993.00
ACCOUNT NO. <u>0828</u> Track Data 56 Pine Street New York, NY 10005		Trade				\$3,728.52
ACCOUNT NO. _____ Lanspeed Systems, Inc. 100 N. Hope Ave. #20 Santa Barbara, CA 93110 805-682-9981		Trade				\$2,733.75
ACCOUNT NO. <u>REEDSLATKINASS1</u> First Call 22 Thomson Place Boston, MA 02210 617-856-5938		Trade				\$2,067.00

In re REED E. SLATKIN

Debtor

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBETOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Note #5067 Pacific Century Bank Attn: Shelley Gibson 16030 Ventura Blvd. Encino, CA 91436 818-379-1295		Credit Line				\$5,032,569.44
ACCOUNT NO. 843.743.599.5 Union Bank of Calif. Attn: Sandy Otto 18300 Von Karman Ave. #340, Irvine CA 92715 949-553-7026		Credit Line				\$4,025,944.44
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

**Form 2. DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

In re REED E. SLATKIN

Debtor

Case No. _____

Chapter 11

I, Reed E. Slatkin

[the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list of largest unsecured creditors

[list or schedule or amendment or other document (describe)] and that it is true and correct to the best of my information and belief.

Date May 1, 2001

Signature



Reed E. Slatkin

Debtor and Debtor in Possession

(Print Name and Title)

MASTER MAILING LIST

Verification Pursuant to Local Rule 1007-2(4)

Name Pachulski, Stang, Ziehl, Young & Jones P.C.

10100 Santa Monica Blvd., #1100

Address Los Angeles, CA 90067Telephone (310) 277-6910

x Attorney for Debtor(s)

Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

List all names including trade names, used by Debtor(s) within
last 6 years:

Reed E. Slatkin

Case No.

Chapter 11

Social Security No. 367-54-7981 Debtor

Social Security No. _____ Joint Debtor

Debtor(s) EIN No. _____

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 5 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Rule 1007-2(4) and I/we assume all responsibility for errors and omissions.

Date: May 1, 2001

Debtor

Reed E. Slatkin

Attorney (if applicable)

Joint Debtor

1 - Due to the emergency nature of the filing of this Voluntary Petition the attached Master Mailing List only contains the Debtors largest unsecured creditors and the required notice parties. The Debtor will file a complete

REED E. SLATKIN
890 N. Kelloff Avenue
Santa Barbara, CA 93111

Pachulski, Stang, Ziehl, Young & Jones PC
10100 Santa Monica Blvd., #1100
Los Angeles, CA 90067

Hamburg Hanover Edwards
1900 Avenue of the Stars #1800
Los Angeles, CA 90067

Freeman Freeman&Smiley
Penthouse Suite 1200
3415 Sepulveda Blvd.
Los Angeles, CA 90034

Marshall Yagan CPA
23047 Ventura Bl. #200
Woodland Hills, CA
91367

American Express
Box 0001
Los Angeles, CA 90096

Fedex
P.O. Box 1140
Memphis, TN 38101

Interinsurance Exchange
of the Auto Club
P. O. Box 25005
Santa Ana, CA 92799

Track Data
56 Pine Street
New York, NY 10005

Lanspeed Systems, Inc.
100 N. Hope Ave. #20
Santa Barbara, CA 93110

First Call
22 Thomson Place
Boston, MA 02210

Pacific Century Bank
Attn: Shelley Gibson
16030 Ventura Blvd.
Encino, CA 91436

Union Bank of Calif.
Attn: Sandy Otto
18300 Von Karman Ave. #340, Irvine CA
92715

City Clerk/Tax & Permit Div.
City Hall
Room 1
Los Angeles, CA 90012

Dept. of Benefit Payments
Collection Section
800 Capitol Mall
Sacramento, CA 95814

Employment Development Dept.
Tax Collection Section MIC92E
P. O. Box 826203
Sacramento, CA 94230-6203

Franchise Tax Board CA
Special Procedures Section
9750 Business Park Dr. #220
Sacramento, CA 95827

IRS Special Procedures Branch
P. O. Box 30213
Laguna Niguel, CA 92607-0213

Janet Reno, Attorney General
U.S. Dept. of Justice, Rm 4400
10th Constitution Ave., NW
Washington, DC, 20530

LA County Tax Collector
P. O. Box 54088
Los Angeles, CA 90054

Office of County Counsel
648 Hall of Administration
500 West Temple Street
Los Angeles, CA 90012

Securities & Exchange Comm.
Attn: Bankruptcy Counsel
5670 Wilshire Bl., 11th Floor
Los Angeles, CA 90036

State Board of Equalization
Special Procedures
450 N Street
Sacramento, CA 95814

U.S. Attorneys Office
U.S. Department of Justice
312 N. Spring Street
Los Angeles, CA 90012

US Dept. of Justice Tax Div.
Civil Trial Section/W. Region
POB 683, Ben Franklin Stn.
Washington, DC, 20044

Peter Susi, Esq.
Michaelson, Susi Michaelson
Seven W. Figueroa St.
Santa Barbara, CA 93101